



Handbook • February 2021

# Scenario Techniques in Market Research: When are they useful, what do they deliver?

## Any chance some of the following questions are relevant for your professional environment and could impact the future of your business?

- What awaits us in the future in terms of mobility?
- ▶ How will we **shop** when the Corona pandemic is over?
- Will we be ready to use online consultations in medicine?
- How will the spending behavior of older people change?
- What will characterize a **consumer in 10 years**?
- ▶ How will we **travel** in 2030?

### How can we help?

#### From theory to action



### **Building The Framework**



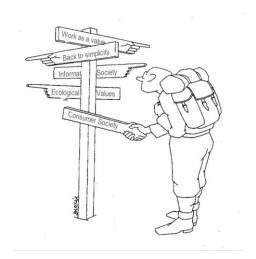
# Development of Scenarios by Experts & Internal Stakeholders

#### Screening relevant hypotheses and evaluating plausibility



## First, defining the scenario framework

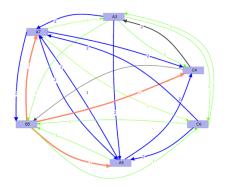
- The scope/ topic for the scenario analysis has to be set - detailing the problem, collecting questions to be answered
- Relevant influencing factors for future development are identified, structured and selected



#### Then, turning to the future

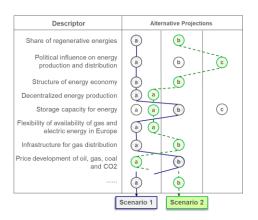
- Developing projections: designing possible alternative future developments for each influencing factor (hypotheses)
- Checking their plausibility

#### Understanding impacts and consistencies



# The scenario analysis designs a system - let's understand this system

- We gauge the impact each influencing factor has on each other
- We identify the factors that drive future developments



#### Now the scenarios are formed

- We create alternative consistent pictures of the future (scenarios) derived from the influencing factors linked to different hypotheses.
- We choose two to three alternatives, but each consistent

#### Shaping the context and inner life of each scenario



## Let's look at the selected scenarios

- Interpreting the scenarios and bringing them to life
- How does our topic look like in this very future? What happens there?

## Preparation of materials for step 2

 Preparation of all materials in a way that they can be transformed well for consumer & customer testing

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#### **Transformation Phase**

How to Build Consumer-friendly Stimulus Material

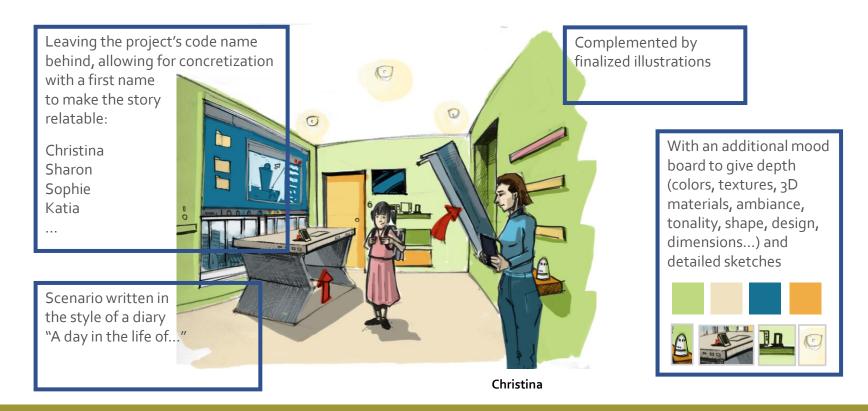
#### Consumers need help to envision possible future realities

Visualization, drawing, sketching: any picture helps to grab the intended meaning intuitively

We use experienced sketch artists, illustrators, graphic designers who develop immersive "landscapes", homes, situations, shops, and many more. Writing, wording: phrasing the scenarios in a language that feels familiar to the respective target group, that helps cognitive processing and avoids unnecessary distance

We collaborate with talented writers, editors (no literature Nobel prizes yet, however ⊕) with profound sociological knowledge.

#### The scenarios are fine-tuned so they can come to life



### **Deriving Strategies and Actions to Take**



# Before assessing a scenario, consumers need to confront themselves with their own aging – because looking into the future means that we all face our own obsolescence first

- We do not want to invite conjectures that do not engage our true Self It is very easy to talk about general theoretical futures without feeling concerned.
- A first useful step is to imagine what it means for oneself, at a certain point in life

  How old will I be in 2030?

  In which life phase will I be?

  How old will be my closest ones (parents, children, siblings)?



Accordingly, it gets easier to imagine...

that my house loan will be fully paid, that my children will have left home... or that I will be entering my professional career, searching for a partner, have children who enter primary school...

# Then, consumers are ready to immerse themselves in this future reality as presented in each scenario – non-verbally first!





Via a panorama collage representing their understanding, perceptions, feelings & emotions, consumers start to "own" the matter and project their fears, desires onto this surface.



**Avoiding rationality** is key here.

Each scenario will be rotated according to the various target groups consulted. Each one requires time to "jump in" and to create the Mary Poppins life size experience.

#### Each scenario is discussed and illustrated by the consumers

#### Scenario A (example)

- Boredom, status quo, no excitement
- Simple, accessible pleasures
- Handicraft, smart re/upcycling
- Cherishing togetherness and conviviality











#### Scenario B (example)

- Polyvalence, high flexibility required/ demanded
- Use of technology to better manage private and professional life
- Burden of single parenting
- Progressive ideas welcomed









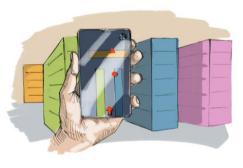


## Consumers' fears and desires under these new realities are gathered and coping strategies anticipated

## Important take-outs for manufacturers and retailers:

- The fear of falling down the social ladder/ increasing poverty, vulnerability and precariat in society or the fear of loneliness, isolation
- implementing socialization platforms and possibilities to connect/ meet/ discuss,
- measuring the new value of accessibility, perceived proximity, services
- offering sensorial and immersive experiences – especially to those who are isolated
- using technology for better
   guidance and simplification –
   not for complexity





# It is key to finally land in a concrete area and work through a specific category

The risk of remaining too high level will not be helpful for any manufacturer/ business/ retailer/ service provider... After the psychological immersion phase, we strongly focus on tangible items, with a dedicated industry scope

#### For example:

- from digitalization to how I envision my future relationship with my doctors
- from global demographic change to the specs required for my cosmetic products on my aging skin
- from shopping experience to the payment process at the (online/ offline) POS

#### **Fact Sheet**







#### **Next Step**

#### Please contact us:



We will provide you with a first draft proposal!



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## Thank You





